

## CYNERGY

### Financial Trust

City Scape Office Towers  
One East Washington Street - Suite 500  
Phoenix, AZ 85004

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### GOVERNMENT BACKED IN-GROUND MINERIAL BOND

#### Funding Overview

Cynergy's in-ground asset funding is based on the in-ground minerals of (preferably) Gold and Platinum. These minerals will be used as an asset for project funding through a country's Government Bond backed by their in-ground minerals which does not has to be mined or removed from the ground.

#### Government Backed Bond

The Bond must be issued through the Central bank of the country. The minimum acceptable bond amount is \$100,000,000.00 (One Hundred Million USD) smaller amounts will be taken into consideration.

#### Procedure and Protocol:

**Government Geological Reports:** Defining the types of minerals and current valuation. including any corporate mining reports and licenses issued to substantiate mining claims.

**Letter Of Intent (LOI):** On a Government Letterhead, to engage the Public/Humanitarian projects with the ability to issue a Government Backed Bond from their Central Bank the bond shall be secured with in- ground assets as collateral for the projects we will fund.

**Memorandum of Understanding (MOU):** Upon receiving the LOI a MOU will be sent outlining the terms and conditions of the final funding agreement. These procedures will take place prior to the Bond being issued to assure all parties are in agreement.

Note: The minimum acceptable bond amount is \$100,000,000.00 (One Hundred Million Dollars USD) Amounts under the minimum will be reviewed on a case by case basis.